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# ORCA: Orchestrating Symbiotic Intelligence for Agile and Adaptable, Crisis Response Decision Making

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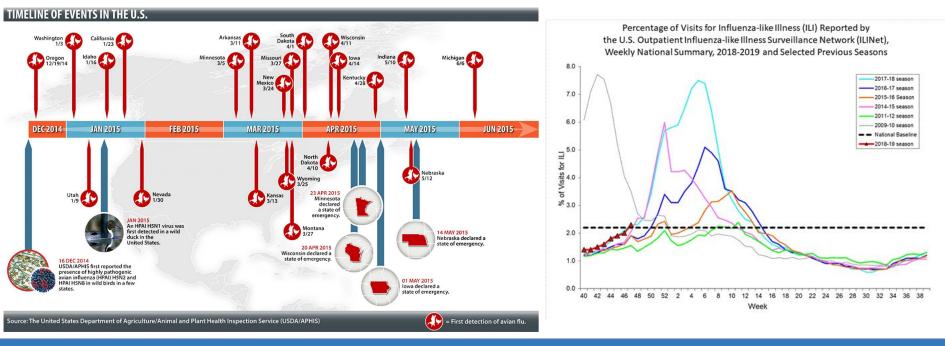
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### This work funded in part by:

DARPA: DARPA-PA-18-02-AIE-FP-039 HR001119S0083-SDCPS-FP-009 HR001118S0057-Office-Wide-BAA-FP-057 AFRL: FA8650-22-C-6420

# **Crisis Response and AI/ML: The Ideal**

- Domain experts capable of agile, performable, and high confidence modeling in response to crisis.
- Leverage AI/ML and data science to make decisions on actions, policy, with continuous improvement and feedback to improve outcomes.



# **Crisis Response and AI/ML: The Reality**

• Analysis of complex crises:



Requires large teams of modelers, mathematicians, and software engineers.



Not reusable.



Not maintainable.



Not easily developed.



Not performable.

### **Initial Models**

Storm-Driven Hydrological Model





Low Resolution





Flooding Model:





Model of



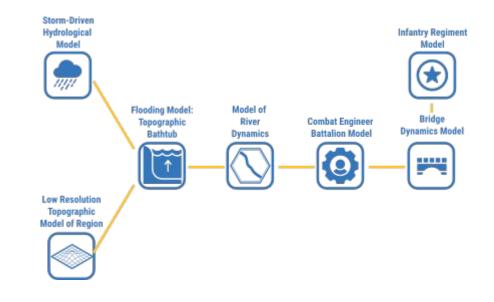




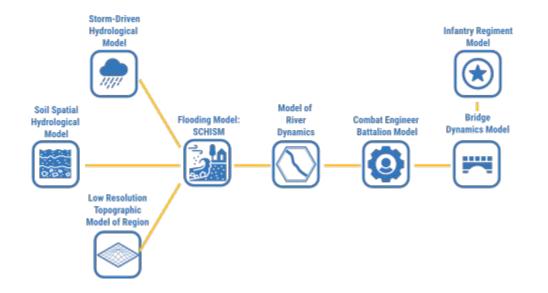




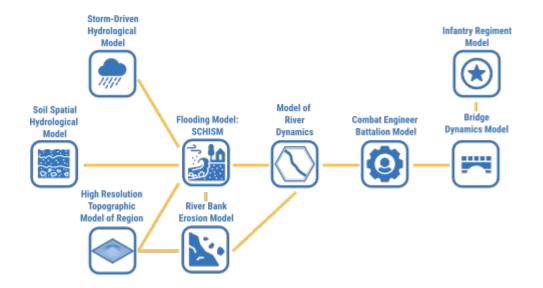
### **First Model-Based Workflow**



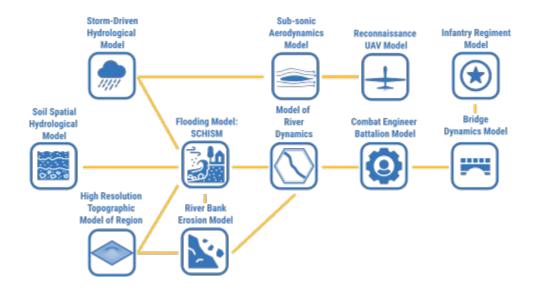
### **Adjustments Based on Other Stakeholders**



### **Improvements to Accuracy and Coverage**



### **Extension to Other Domains**



### **SME Computation Needs in Practice**

#### **Models of Varied Provenance**

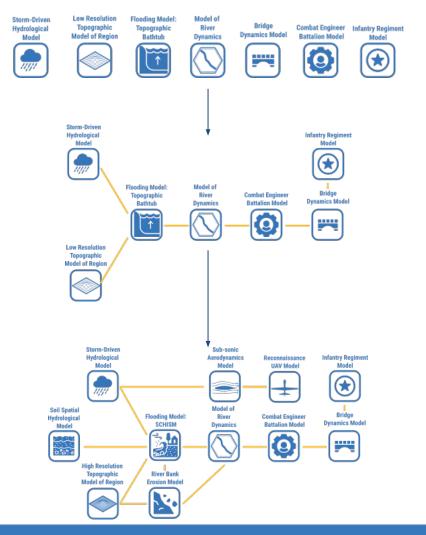
- Models come from varied producers.
- Varying quality and assumptions.

### **Initial Exploration**

- Models evolve over time
- The need for **fidelity**, **believability**, **accuracy**, and **alignment to mission goals** increases over time.

### Model Resolution and "Cost"

- Expensive/complex models may be necessary in the final step.
- Initial models during feasibility studies just need to prove out the workflow.
- Often room for improvement in a given domain before final analysis.



# **SME Centric Workflows**

### **Knowledge Representations**

Mission planning, analysis, and performance utilizes a variety of knowledge usually encoded in incompatible forms.

**Human Artifacts:** Papers, documentation, studies, reports.

**Mathematical Artifacts**: Formal specifications, models, statistical data.

**Executable Artifacts:** Code, executables, software.

UI/UX Artifacts: Dashboards, visualizations.

Documents, Papers, Studies



Code, Models, Pipelines



Dashboards, Visualization





Warfighter and Field Use

# **SME Centric Workflows**

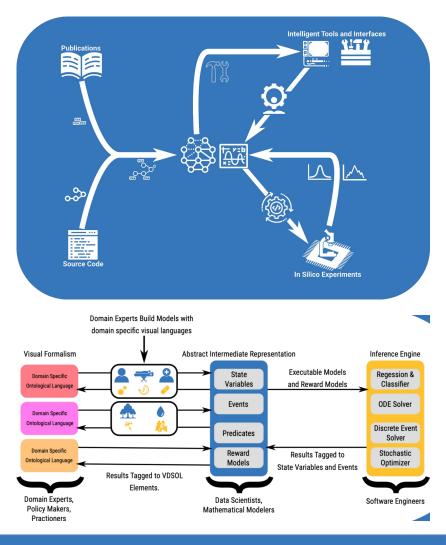
### **Knowledge Layers and Representations**

Improve the ability of decision makers to **directly** interact with artifacts in forms they find **intuitive, usable,** and **explainable**.

Improve response times by having AI do the hard work of translation, and allowing SMEs to make changes, explore differences, and validate models and representations of individual processes.

### **Automated (Re)implementation**

Avoid issues of being locked into legacy solutions, libraries, or code.

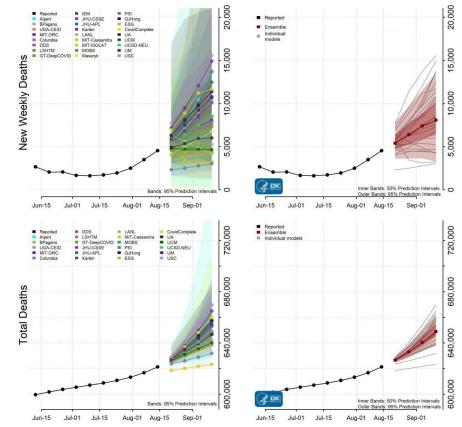


### **CDC** models all forecast different futures

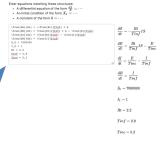
The CDC's model credibility problem is so large, it's a hard problem in and of itself.

Building an environment for continuous model iteration, testing, development, and improvement.

#### National Forecast



#### Gabriel Goh's SEIR

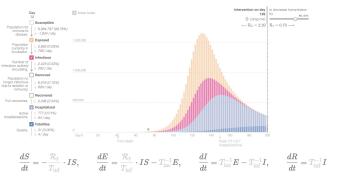


Differential equations



### **Case Study: COVID-19**

#### Epidemic Calculator

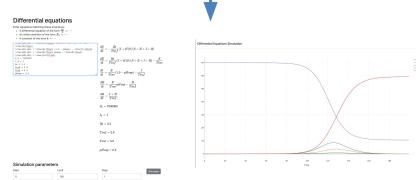


### **Case Study:**

Model of COVID-19 spread created by Gabriel Goh and popularized through the NYT and other media. As documented, the model has a flaw in the volumetric terms, leading to results that do not generalize as the total population of Goh's simulation was incorrectly composed with the generalized rate parameters.

As a result, attempts to replicate Goh's results failed. AMIDOL was able to automatically detect and correct the model., synthesizing the missing terms and producing a model which matched reported results.

### AMIDOL Synthesized Model doesn't match the reported results.



AMIDOL identifies missing term, synthesizes correct model which matches reported results.

$$\frac{dS}{dt} = -\frac{R_t}{T_{\text{inf}}} \cdot IS, \qquad \frac{dE}{dt} = \frac{R_t}{T_{\text{inf}}} \cdot IS - T_{\text{inc}}^{-1}E \qquad \frac{dI}{dt} = T_{\text{inf}}^{-1}E - T_{\text{inf}}^{-1}I, \qquad \frac{dR}{dt} = T_{\text{inf}}^{-1}I$$

### **Case Study: COVID-19**

BMC Infectious Diseases 2003, 3

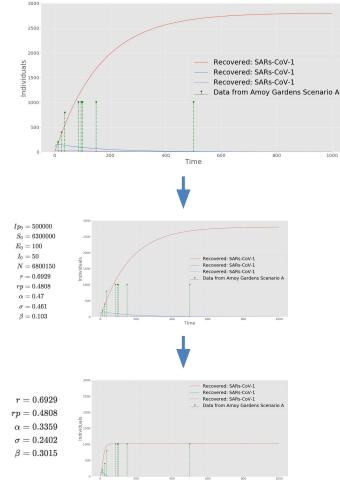
 $rac{dS}{dt} = -r(SI)/N - rp(SIp)/N$  $rac{dE}{dt} = r(SI)/N - eta E$ 2500  $\frac{\frac{dI}{dt}}{\frac{dI}{dt}} = \beta E - \alpha I$  $\frac{\frac{dR}{dt}}{\frac{dR}{dt}} = \alpha I$ 2000 Recovered: SARs-CoV-1 als Recovered: SARs-CoV-1 npivipu Recovered: SARs-CoV-1 Data from Amoy Gardens Scenario A 1000  $rac{d \widetilde{Ip}}{dt} = rp(SIp)/N - \sigma Ip$ 500  $rac{d\widetilde{R}p}{dt} = \sigma I p$ Time

#### **Case Study:**

Double epidemic SEIRP model of SARS-CoV-1, which was influential in the development of policy and the initial study of COVID-19. First model presented in the paper for the Hong Kong Amoy Gardens Scenario A contained issues with the published model.

AMIDOL was able to determine the problem resided in three reported parameters: alpha, sigma, and beta.

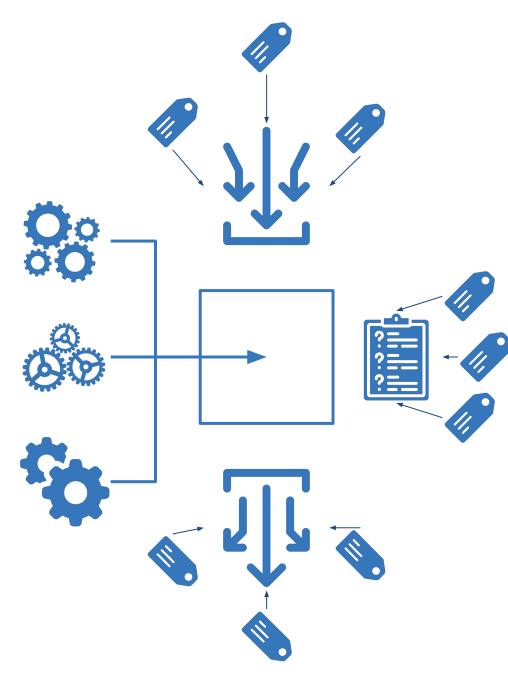
AMIDOL detected and corrected the issue, yielding a corrected implementation, and specification.

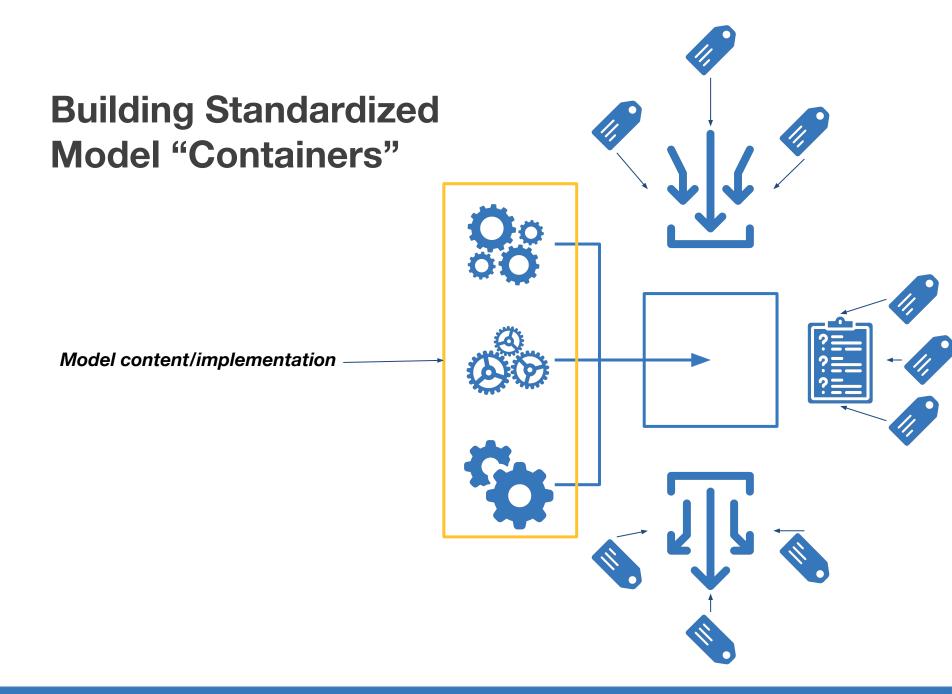


# Building Standardized Model "Containers"

Computational workflows can be made more interchangeable.

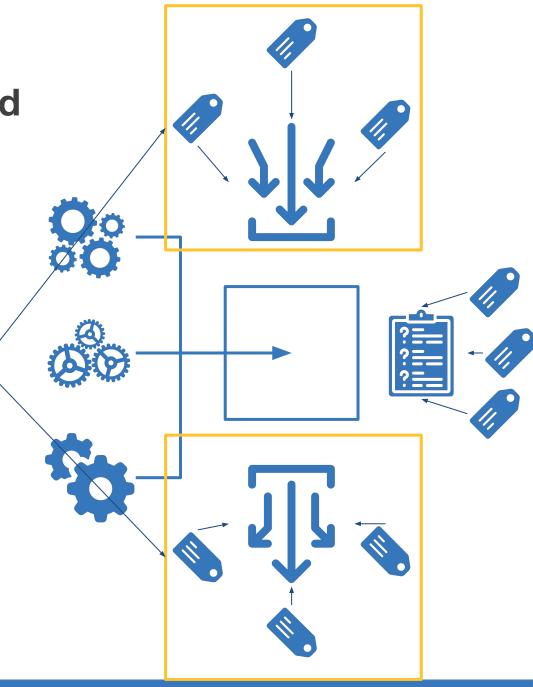
- Allow for model comparison
- Allow for model refinement
- Allow for alternative paths to a given computation.





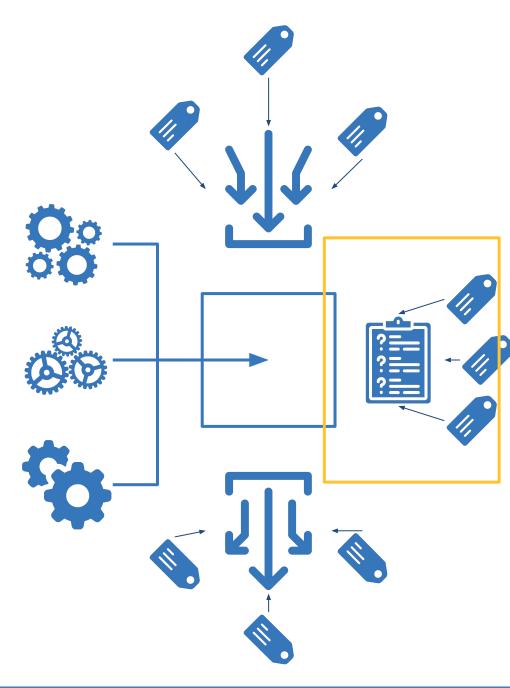
# Building Standardized Model "Containers"

Input and Output signatures, types, and semantic tags

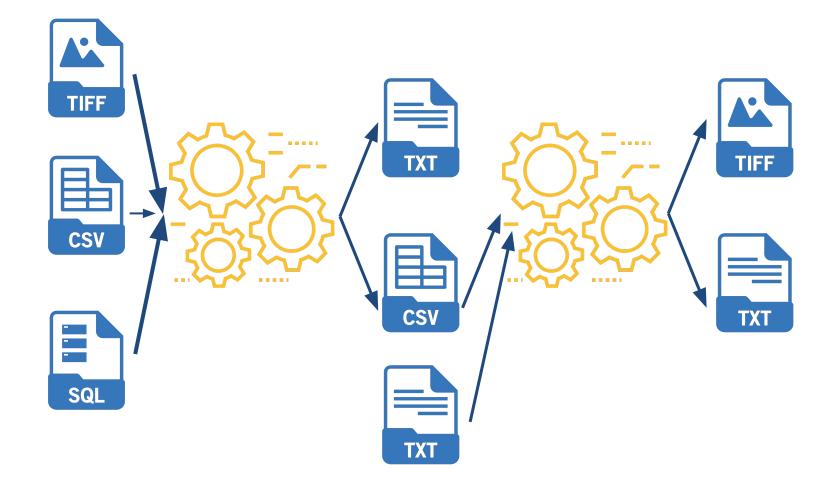


# Building Standardized Model "Containers"

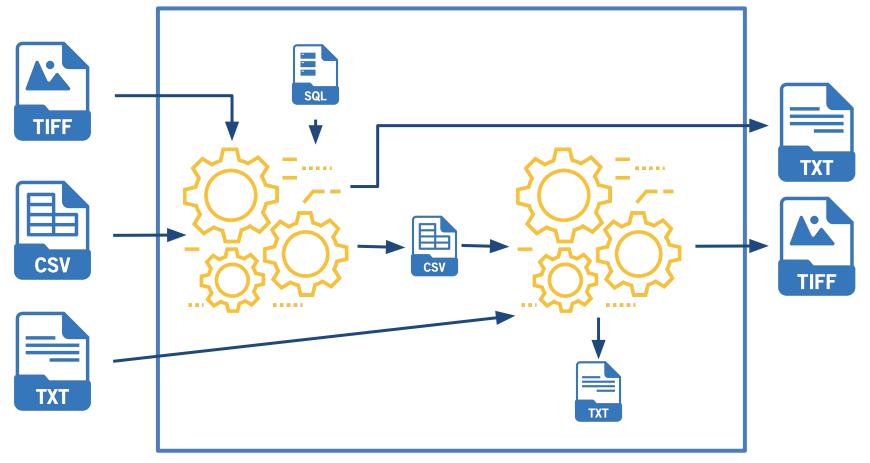
Model requirements, constraints, and semantic tags



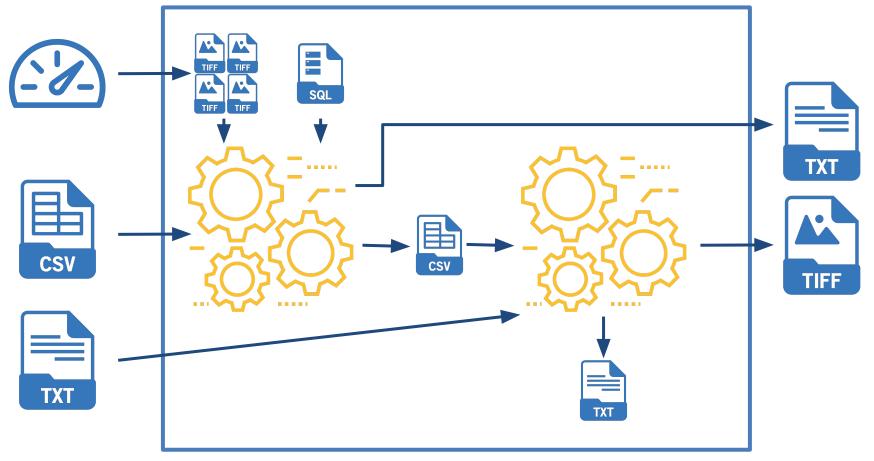
# **Current Pipelines**

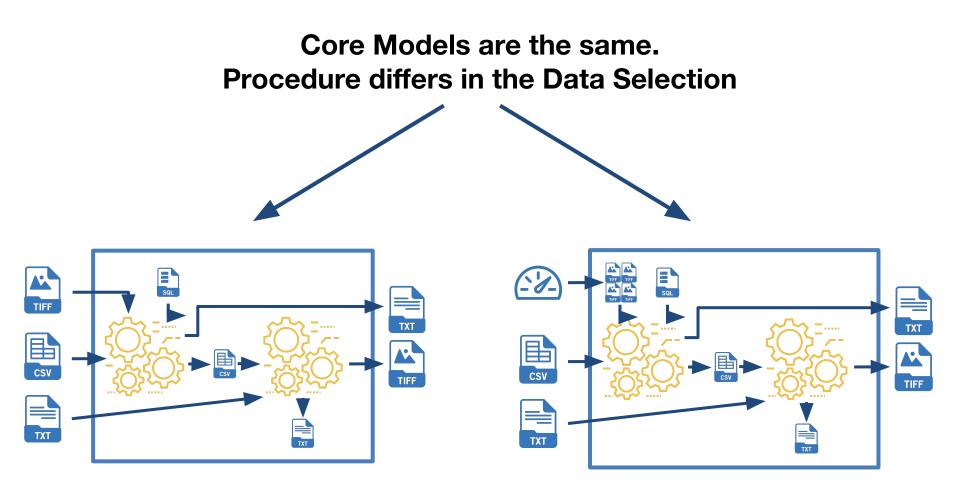


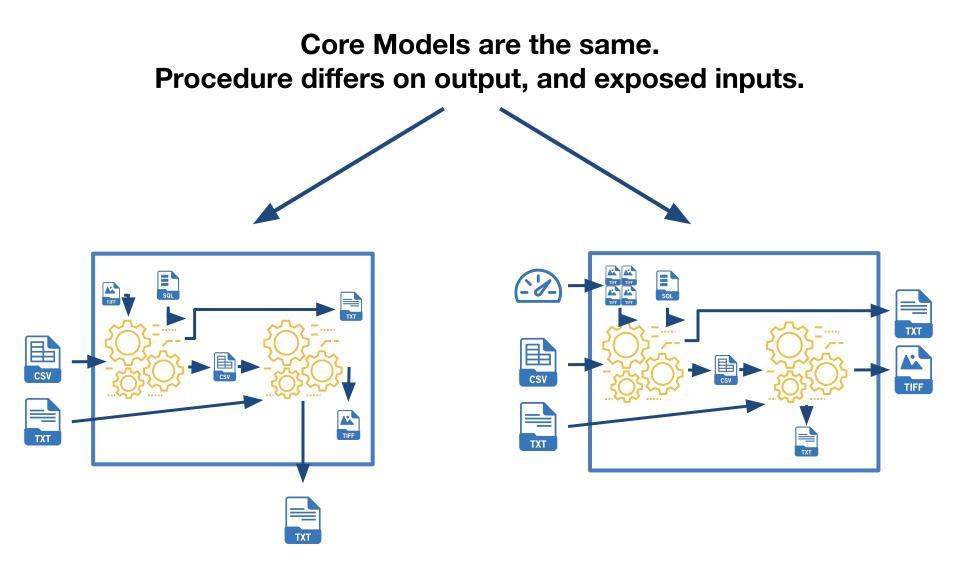
# **Model Abstraction**



# **Input Specialization**





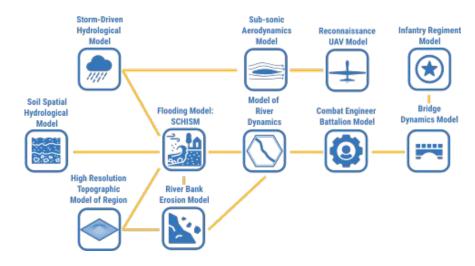


# **Compositional Modeling**

### **Cooperative, Compositional, Modeling**

Enables domain experts, government analysts, and other specialists to work together with versions of models that are abstracted via model registration to provide decision support in composable frameworks.

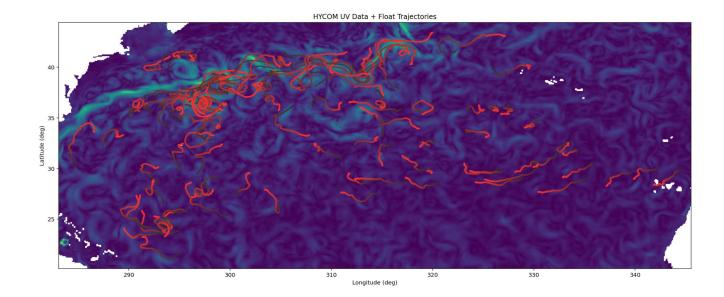
Abstracts complex model artifacts to more **explainable** and usable forms. Provides **traceability** not only within an given model but in composed pipelines. Pipelines are capable of **introspection** on inputs, outputs, requirements, and specifications to provide **reliable** modeling capabilities during crisis. Artifacts are directly **governable**, and can be controlled with specialized "guard-rails".



# **Compositional Modeling**

### **Fusing Models across Domains**

Example analysis conducted as part of an exercise modeling ocean currents, wind patterns, and mesoscale coupling. Composes climate models, wind models, and turbulence float models to project the positions of sensors, person-overboard, etc.



# **Ethiopia: Case Study**

Food insecurity in Ethiopia's Oromia region was studied in a number of exercises with SuperMaaS and models drawn from academic, industrial partners, and open source repositories.

Pipelines to support government analysts were created by inexpert users with little to no experience in the models or their original domains. These pipelines consisted of abstracted hydrology, agronomy, geo-political, human movement, meteorological, and both crisis and intervention models.

Pipelines were used to evaluate the cost and impact of various interventions, and validated against real world scenarios and historical data.

parameter	value	malnutrition	Experiment Sc	enari
country	South Sudan	Description: Kimetrica malnutrition model was developed to predict the monthly malnutrition for Global Acute		
start_date	2017-01-01	Malnutrition (GAM) and Severe Acute Malnutrition (SAM). Having these predictions enables more timely and	parameter	value
rainfall_scenario	low	efficient intervention efforts to reduce the prevalence of malnutrition in countries such as South Sudan and	country	South Su
end_date	2017-06-01	Ethiopia. According to World Health Organization (WHO) guideline, GAM and SAM are defined as weight-for- height z-score below -2, and weight-for-height z-score below -3 for children under the age of 5, respectively. By	start_date	2017-01-0
rainfall scenario start date	2017-05-01	neight z-score below -2, and weight-for-neight z-score below -3 for children under the age of 5, respectively. By this definition, GAM includes all categories of malnutrition. The model ingests the input values, and predicts the	rainfall_scenario	normal
rainfall scenario end date	2017-05-02	malnutrition rates of GAM and SAM for the next timp point (e.g., next month), and converting that to number of	end_date	2017-06-0
		cases. Please note it does not provide forecasting based on previous values of malnutrition rates in a time	rainfall_scenario_start_date	2017-05-0
		series, therefore this is not a forecast model.	rainfall_scenario_end_date	2017-05-0
parameter	value	Experiment name:		
country	South Sudan			
start_date	2017-01-01	Name your experiment to be able to search for it later		
rainfall_scenario	high			
end_date	2017-06-01	country a		
rainfall_scenario_start_date	2017-05-01	default is South Sudan		
rainfall_scenario_end_date	2017-05-02	South Sudan v		
		start_date		
parameter	value	(date between 2011-06-01 and 2019-03-01, default is 2017-01-01)		
country	South Sudan	01/01/2017		
start_date	2017-01-01	Start date for modeling, typically the 1st of a month		
rainfall_scenario	normal			
end_date	2017-06-01	rainfall_scenario = default is normal		
rainfall_scenario_start_date	2017-05-01			
rainfall_scenario_end_date	2017-05-02	normal 👻		



default is normal	
mean	
low	
high	
normal	

#### rainfall\_scenario 🛛

default is normal

normal

Rainfall scenario, which models the amount of rainfall

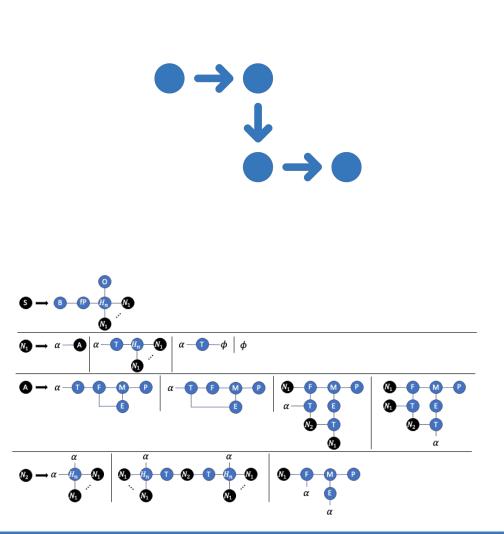


### **Common Ground as a Meta-Reasoning Tool**

A surprising outcome of our use of ORCA has been the automatic construction of model workflows.

Large library of models and transformations on data provides a rich space to find novel computational/predictive paths.

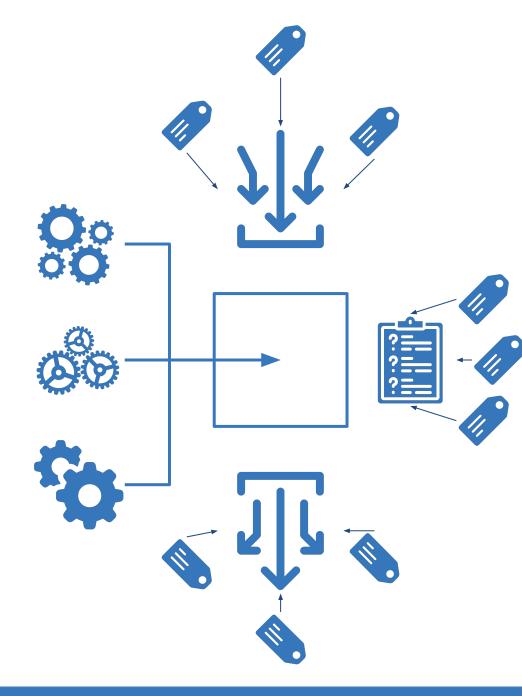
Often with different properties, assumptions, errors, and **execution time**.



# **ORCA Framework**

Using ORCA, we can optimize the models and functionality implemented by a given model, respecting its ORCA API.

Moving compute to the edge.



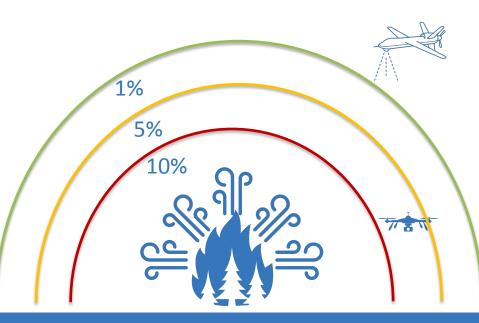
# **Edge Compute**

Crisis response has diverse compute requirements and resources.

Some jobs can be executed on traditional hardware.

Other compute workloads need to be optimized or approximated for edge compute.



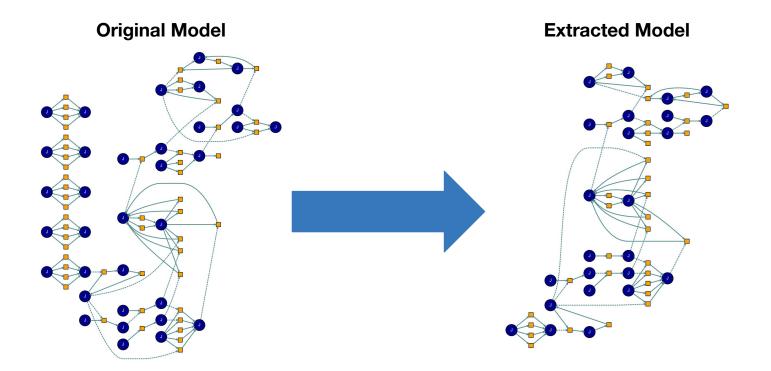




## **COVID-19 Model Extraction**

Mechanistic models are often large, describing an entire system.

Measuring the *covid19\_IL18\_active* pathway of the model.



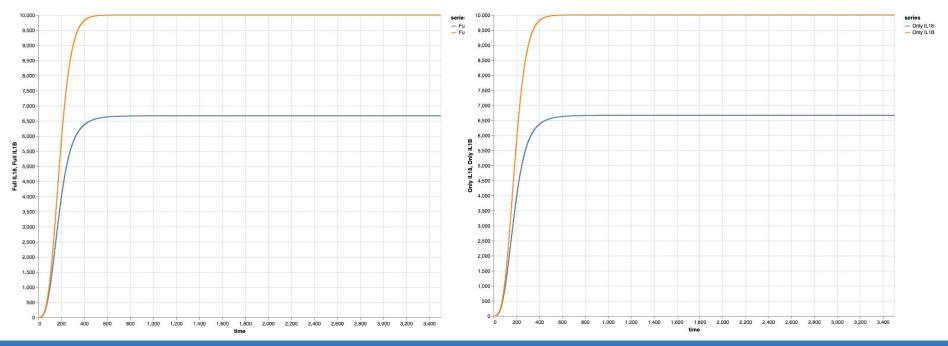
### **COVID-19 Model Extraction**

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Original Model

Extracted Model



### **COVID-19 Model Extraction**

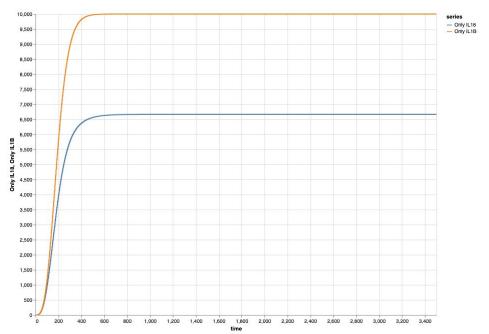
Mechanistic models are often large, describing an entire system.

Measuring the *covid19\_IL18\_active* pathway of the model.

### Method is **exact**.

Results in a model that runs 1.4x faster, and is 0.75 the size in state variables and 0.63 the size in events.

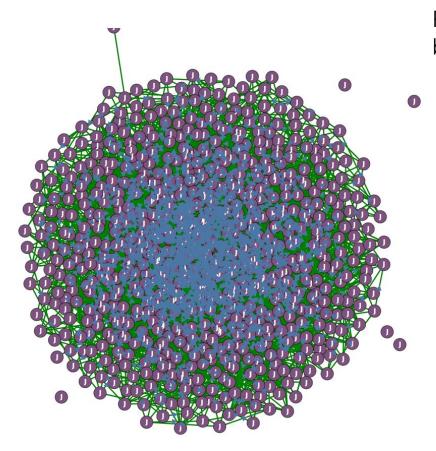
Removes many events which increased stiffness of the model, but did not interact with *covid19\_IL18\_active*.



#### **Extracted Model**



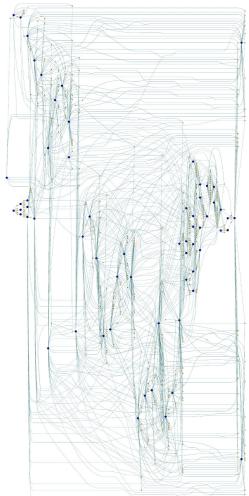
# Extracting the MAPK Pathway from the RAS Machine



RAS-machine is an example of a larger biochemical system.

- 849 state variables
- 21,592 events

# Extracting the MAPK Pathway from the RAS Machine



RAS-machine is an example of a larger biochemical system.

Extract the MAPK pathway: [MAPK1\_kinase=inactive\_cytoplasm, MAPK1\_kinase=active\_cytoplasm, MAPK1\_kinase=inactive\_cytoskeleton, MAPK1\_kinase=active\_cytoskeleton]

- 8.4% of state variables
- 2% of the events
- 44x speed up, including simplification time
  - 112x speed up in the limit (achieved when fitting the model)

# Extracting the MAPK Pathway from the RAS Machine

- 8.4% of state variables
- 2% of the events
- 44x speed up, including simplification time

1,600 1,600 series Full - Full 1,500 1,500 1,400 1,400-1,300 1.300 1,200 1,200 1,100 1,100 1,000 1,000-900 900-2 800 2 800-700 700 -600 600-500 500 400 400 -300 300 -200 200-100 100-50

**Original Model** 

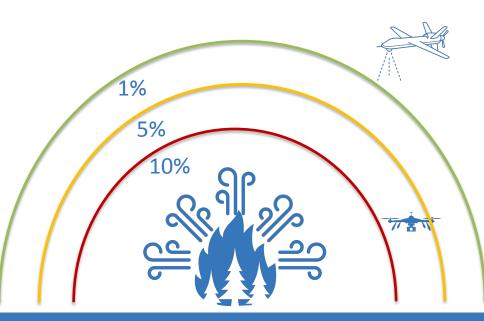
Extracted Model

### **General Surrogate Models**

What about systems where our original model is unavailable, or cannot be reduced?

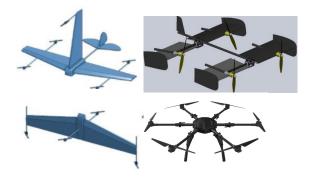
What about systems where our models are prohibitively expensive for our use case?



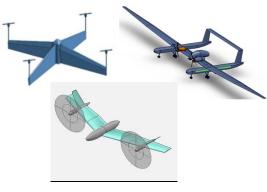


## **Design Space Exploration**

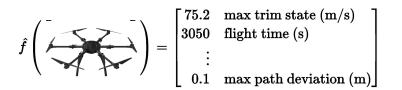
- Build a *surrogate model* of a vehicle design's *analysis pipeline*, mapping *component assemblies* to useful *design metrics*.
- The designs are richly structured (property graphs)
- The design metrics are often informed by the dynamics of the vehicles.
- Techniques that utilize known physics and design information are needed to overcome the generalizations imposed by the design variability.
  - Bonus points if the model can be decomposed, reusing some stages for other design tasks.



Train Set



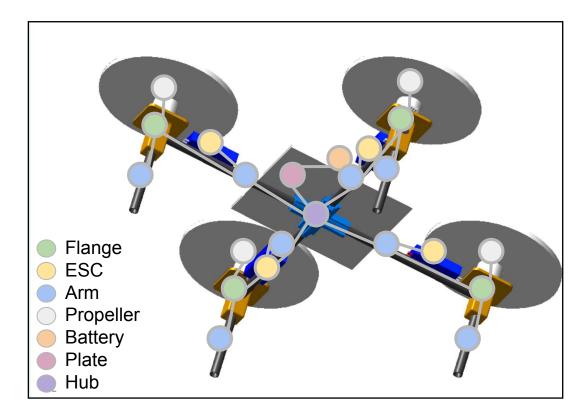
Test Set



# **Vehicle Structure as Graphs**

Assembled UAVs are labeled property graphs, with the vertices being physical components and the edges being structural connections.

- [SwRI] JanusGraph holds a detailed property graph, where design components are also property subgraphs
- [SwRI] Autograph describes a UAV as a program that builds a graph incrementally
- CyPhyPy takes an assembly graph that is closer to the Autograph graph description
  - Hierarchy creates subassembly abstractions
  - Typed nodes create component abstractions
  - Flattening refines a design to parts that can be simulated
  - Vertices have *continuous* and discrete properties



# Surrogate modeling

- The problem:
  - Exact design simulations take significant time to run (full CAD and aerodynamic models).
  - The total search space that can be explored gets reduced.
- Our solution:
  - Use machine learning to train surrogate models using small amounts of exact simulation data.
  - Once trained, use the surrogate model to evaluate large numbers of designs very rapidly.

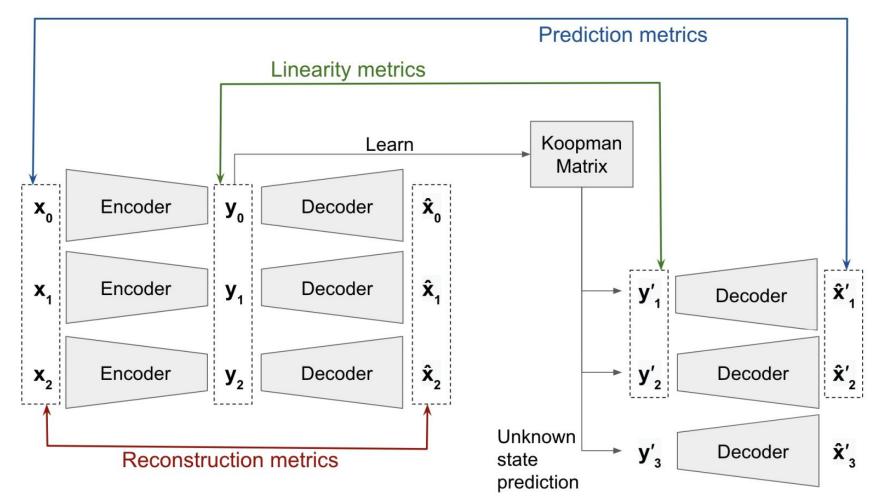
Essentially, surrogates incur a one-time initial cost and then become "free" to evaluate any number of new designs.

Equal torque and  
angular velocity  
Motor Equal voltage Battery and  
control  

$$I = \frac{V - \frac{\omega}{K_V}}{R_w}$$

$$I = \frac{V$$

## **Deep Koopman**

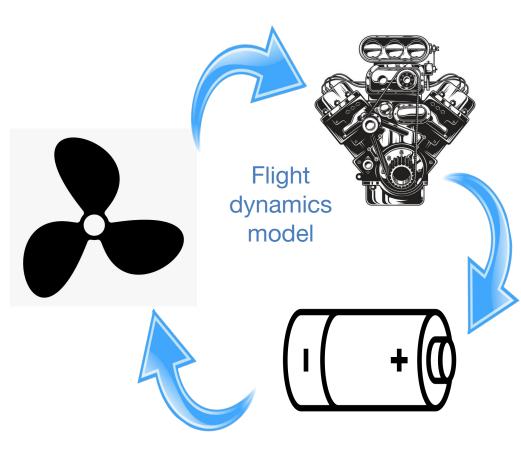


## **Deep Koopman**

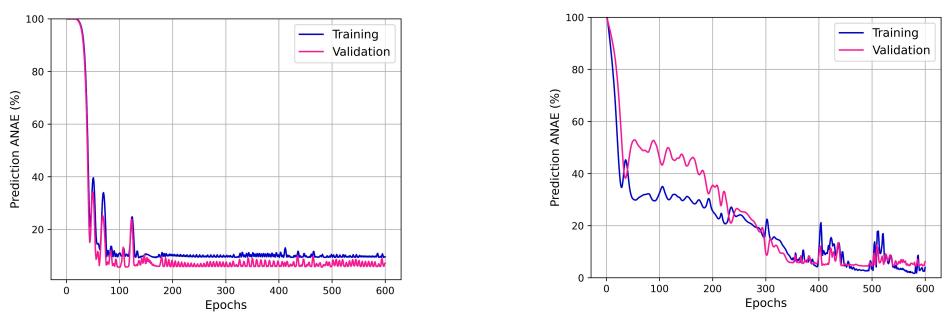
Individual component data present in corpora.

Equations connecting components obtained from flight dynamics model.

Train deep neural net Koopman models to predict any dependent variable for new values of the independent variable propeller RPM.



## **Inexact, But Fast**

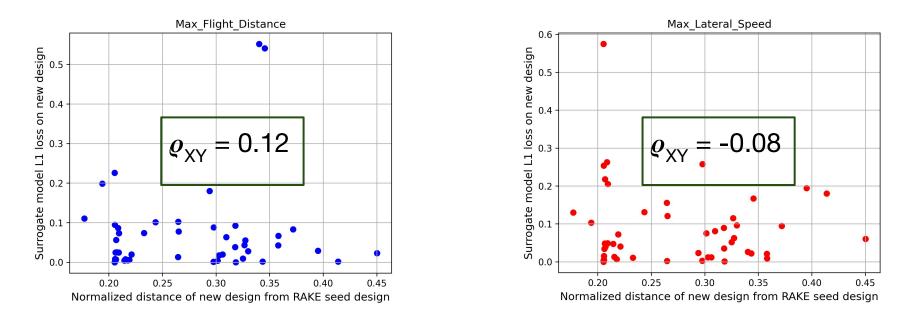


<10% error

Model thrust across all velocities of propeller 83x48\_5\_400\_51\_390 as a function of RPM.

Model current of motor MAGiDRIVE500 connected to propeller 83x48\_5\_400\_51\_390 across all its velocities as a function of RPM.

## **Performance Across the Design Space**



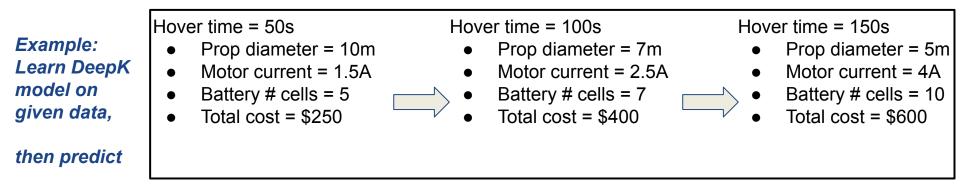
There is almost zero correlation  $\rho$  between X-axis = "**distance** of a new design from the seed design" and Y-axis = "surrogate **performance** on the new design".

Surrogates perform robustly in the 'corners' of the design space.

# **Compositionality and Prediction**

All components affecting performance are considered, i.e. the approach naturally achieves composition

We answer "How does the design (i.e. components) evolve with performance?"



#### **Required Hover time = 80s**

- Prop diameter = 9m
- Motor current = 2A
- Battery # cells = 6
- *Total cost* = \$320

Novel component

synthesis

#### **Required Hover time = 500s**

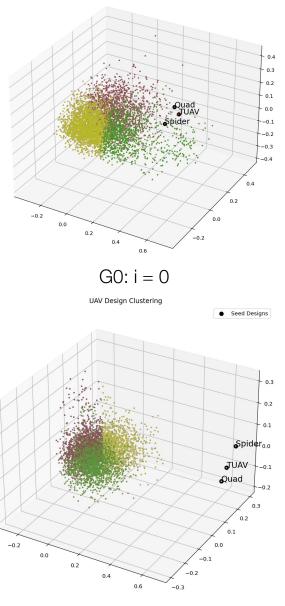
- Prop diameter = 3m
- *Motor current = 7A*
- Battery # cells = 14
- *Total cost* = \$950

## Explainability and exploration

Seed Designs

## **Design Candidate Analysis: Clustering**

- Experiment Setup
  - The experiment used 10k design sketches from Purdue.
  - **Spectral Clustering** was used to label the designs
    - Any technique that uses a distance matrix can use a kernel via an affinity relationship (Gaussian RBF in this case)
    - Number of clusters were chosen via a gap statistic
  - Kernel PCA was used to visualize the data in a 3D plot (n\_components=3)



## **Case Study**

#### DARPA DSO CompMODS

Model synthesis for NASA heat shield during reentry. Vehicle undergoes significant heating during aerobraking, critical to model accurately for Mars payloads.

Prediction of the surface heating is necessary to design the thermal protection system. LINK allows composition from individually verified models, tracking accuracy and correctness requirements in the composed model.

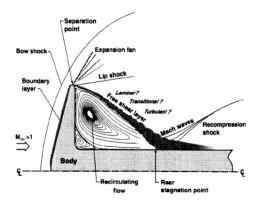
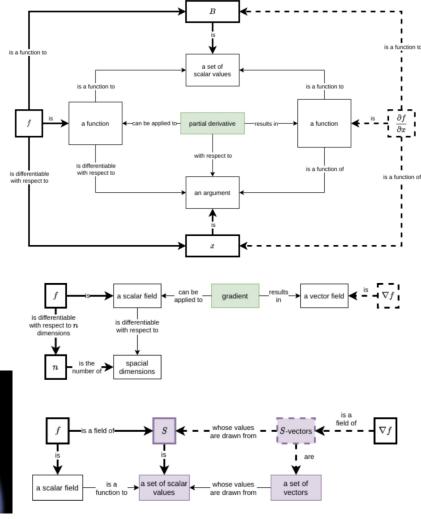




Illustration of a NASA's inflatable heat shield; LOFTID



# Commander's Intent and Risk

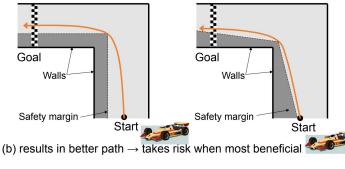
Give the AI trade-offs in a risk calculus.

- Provide opportunities for incorrect choices, or unknown value comparisons.
  - Strategic guidance specified in terms of desired state over time, and acceptable risk to mission segments.
- Allow for more diversity in responsive design, with real or simulated human-in-the-loop to evaluate alternatives.
  - Partially hidden objective functions can create space for quantitative assessment of symbiosis.

#### P Sulu creates safety margin that satisfies risk bounds and maximizes expected utility

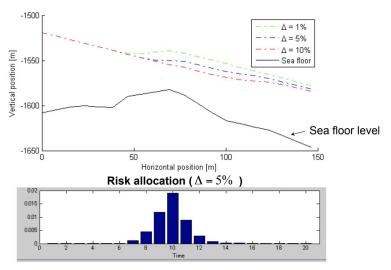
(a) Uniform width safety margin

(b) Uneven width safety margin



[Ono & Williams, AAAI 08]

#### Monterey Bay Mapping Example



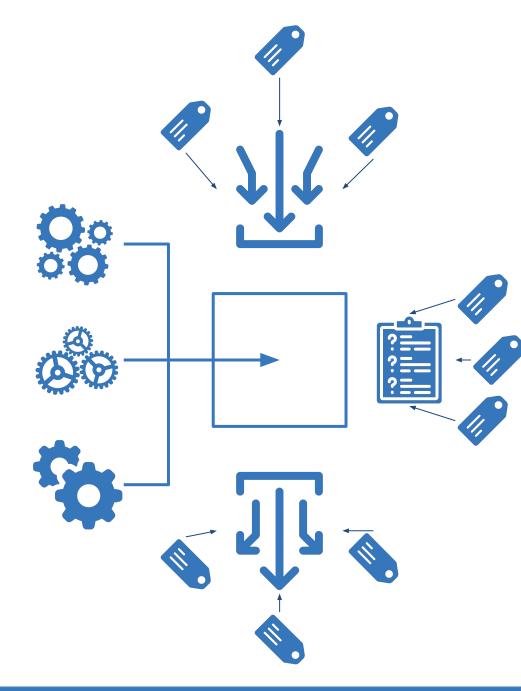
Ono & Williams, AAAI 08

galois

## **Semantic Tags**

Deriving useful semantic tags, labels, and other metadata for use in ORCA can be challenging.

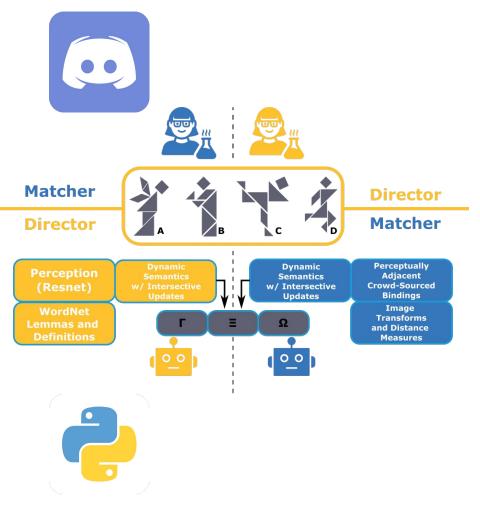
Used existing ontologies (SNOMED), bootstrapped from the domain, establishment of common ground with human co-performers.



## **Director/Matcher Experiment**

Currently, we have implemented and tested the right hand side of this experiment with a **human** (simulated) director and an **MCP** matcher.

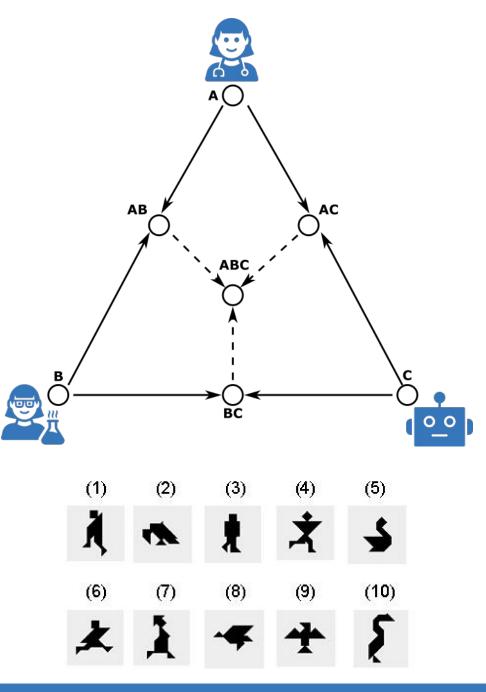
- Supported by corpus (simulate the director through its corpus).
- MCP is not allowed to ask clarifying questions (no data) but sees all director utterances.
- Need to expand experimental framework to support human interaction.



## **Common Ground**

"Lexical entrainment is the phenomenon in conversational linguistics of the process of the subject adopting the reference terms of their interlocutor."

Common ground is about managing/estimating the Wasserstein barycenters of mutual alignment in a symmetric simplicial set of common ground.

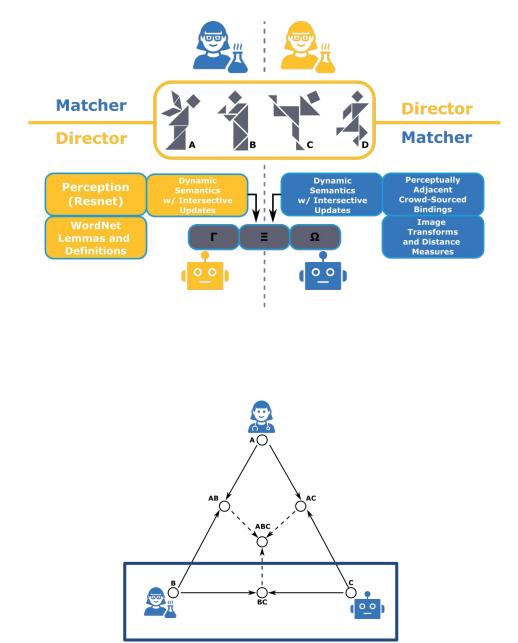


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## **Common Ground**

Our initial formalism models the space as follows:

- The current working ontology of all referents.
- The accepted common ground of object referents.
- **Ω** Rejected referents.



### **Results and Metrics**

Successfully entrains the entirety of the Stanford Corpus Experiment (12,000 independent examples).

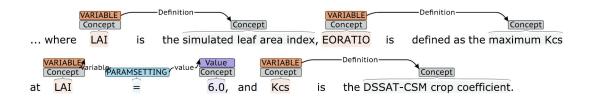
Lexically entrains 65% of the time in the first utterance.

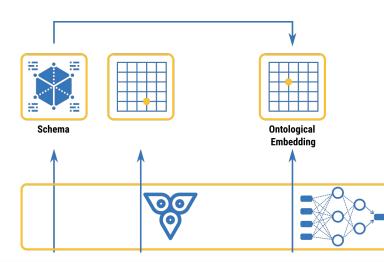
top <sub>k</sub>	Human	matcher
k = 1	0.00	41.66%
<i>k</i> = 3	N/A	63.01%
<i>k</i> = 5	N/A	83.56%

	Time	(ms)	Utterances Needed		
Tangram ID	Human	matcher	Human	matcher <sup>1</sup>	
A	31737	1.2	2.5	1	
В	21156	7.8	3.75	1	
С	15311	3.3	2.5	2.3	
D	27794	0.4	2.4	1	
E	16614	2.9	2.4	1	
F	50496	14.1	2.5	2.3	
G	21756	2.1	2.4	2.5	
Н	26559	1.8	2.4	1	
I	37634	2.4	2.4	1	
J	37392	2.2	2.4	2.3	
K	60380	2.9	4.8	1	
L	42110	5.1	2.3	5	
Average	32411.58	3.9	2.73	1.78	

## **Common Ground and Ontology Bootstrapping**

# Text reading of MCO and other similar model files.

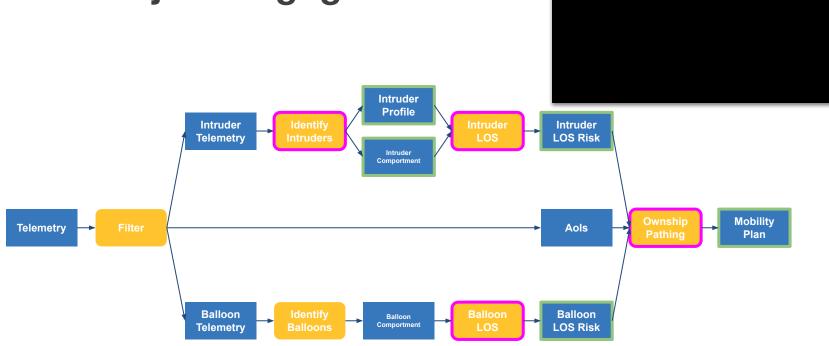




						IntervalParameterSetting	1		
				Value	Large age of the second	VARIABLE	1	Value	
Concept	Concept	Concept	Concept	Concept	valueLeast	Concept	valueMost~	Concept	
method had	little influence or	maize a	and cotton yield for	0.9	<	Kcbmax	<	1.15,	but
Concept		Conc		NG value	Value	Concept			
simulated yield	decreased rapid	ly for Kcbn	nax >		1.15	(fig. 6a).			



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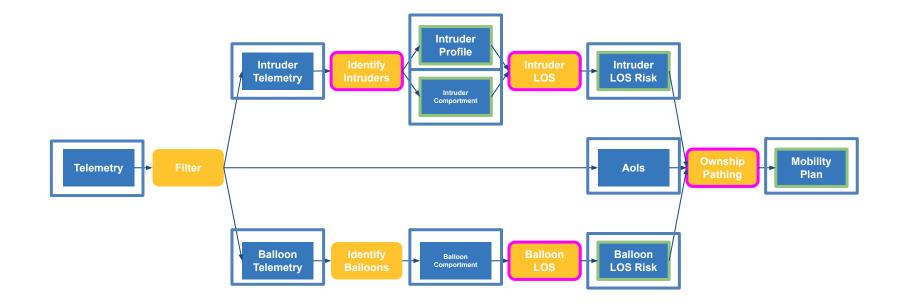


## **MCP::Subject Engagement**

Shift the view to a more comprehensive, interdependence-aware plan.

Allows for delegation in certain areas.

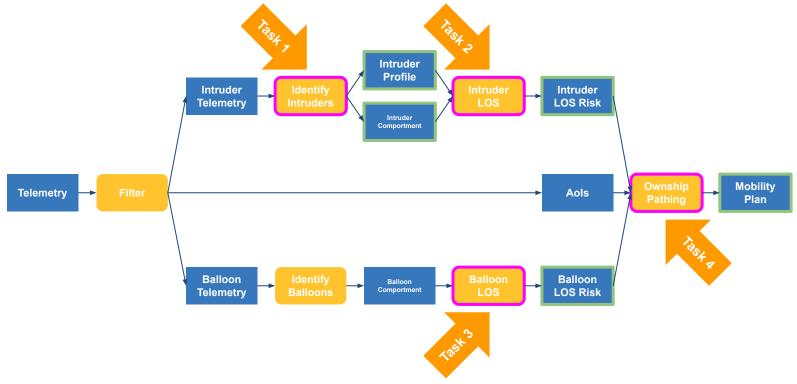
## **MCP::Subject Engagement**



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## **MCP::Subject Engagement**



Four tasks in the workflow are under delegation control by the subject.

Delegation turns the task over to the MCP Intervention turns the task over to the subject

## ORCA: Orchestrating Symbiotic Intelligence for Agile and Adaptable, Crisis Response Decision Making

Sam Cowger, Sourya Dey, Matt LeBeau, Ethan Lew, Panchapakesan Shyamshankar, Ted Hille, *Eric Davis*\*

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https://github.com/GaloisInc/deep-koopman https://github.com/GaloisInc/AMIDOL

This work funded in part by:

DARPA: DARPA-PA-18-02-AIE-FP-039 HR001119S0083-SDCPS-FP-009 HR001118S0057-Office-Wide-BAA-FP-057 AFRL:

FA8650-22-C-6420